



ENQUIRY FORM

TEL: (01980) 861030

FAX: (01980) 861031

BROKER INFORMATION

Name:	Company Name:	Network:
Tel:	Fax:	Email:
FCA Number:	Appointed Rep / Directly Auth - Please Circle	
Advice Given: (Please Circle) Face to Face / Internet / Intermediary / Post / Telephone / Other		

LOAN INFORMATION

Loan Type: Secured Commercial Bridge (please circle)	Amount Required:
Purpose of loan:	Term:

On the basis of your discussion with your client and the advice you are giving on the product what is / are your client's preferences:

Product:		Fees:	Add to loan	Pay up front
<input type="checkbox"/> Fixed 2, 3, 5 years	<input type="checkbox"/> Ability to overpay	Product Fee	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Variable rate	<input type="checkbox"/> Lender that typically offers the fastest and easiest payout	Broker/Advice Fee	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Lowest monthly repayment	<input type="checkbox"/> Other (please give details)	Valuation Fee	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Lowest estimated cost of loan	<input type="checkbox"/> Lowest gross loan	Telegraphic transfer	<input type="checkbox"/>	<input type="checkbox"/>
		Mortgage Reference	<input type="checkbox"/>	<input type="checkbox"/>

1ST APPLICANT INFORMATION

Title:	Forename(s):	Surname:
Date of birth:	Marital status:	Maiden/previous name:
Nationality:	How long in UK:	Permanent right to reside: Yes No (Please circle)
Home tel:	Work tel:	Mobile tel:
Current address:		Postcode:
Time at current address:	Previous address (if current address is less than 3 years):	
	Postcode:	Time at previous address:

EMPLOYMENT INFORMATION

Are you: Employed / Self Employed (Please circle)	Occupation:
Basic Income:	Time in current employment:
Other Income:	Source of income:
If s/employed, income verification: (Please circle) SA302 / Accountants YEAR END DATE :	

2ND APPLICANT INFORMATION

Title:	Forename:	Surname:
Date of birth:	Marital Status	Maiden/previous name:
Nationality:	How long in UK:	Permanent right to reside: Yes No (Please circle)
Home tel:	Work tel:	Mobile tel:
Current address:		Post code:
Time at current address:	Previous address (if current address less than 3 yrs):	
	Postcode:	Time at previous address:

EMPLOYMENT INFORMATION

Are you: Employed / Self Employed (Please circle)	Occupation:
Basic Income:	Time in current employment:
Other Income:	Source of income:
If s/employed, income verification (Please circle) SA302 / Accounts YEAR END DATE:	

SECURITY / PROPERTY DETAILS

Date Purchased:	Purchase Price:	Current Value:
Security Address:		
Property Type:	Bedrooms:	Freehold/Leasehold (Please circle)
Construction Type:	Ex Local Authority: Yes / No	No of years remaining on lease:

Please provide details of others living in the property, other than the applicants (INCLUDING CHILDREN):

Name:	Age:
Name:	Age:
Name:	Age:

CURRENT MORTGAGE DETAILS					
Current lender:		Product:		Start date:	
Outstanding balance:		Redemption figure:		Term remaining:	
Monthly payment:		Capital Interest / Repayment		Existing interest rate:	
CREDIT HISTORY (CCJ'S, DEFAULTS, ARREARS, IVA, BKO)					
Type/Lender	Amount	Date Registered/Satisfied		Redemption figure	
EXISTING CREDIT COMMITMENTS / BTL MORTGAGES					
Type/Lender	Current Balance	Monthly Payment	Rental Income	To be redeemed?	Redemption figure
				Y / N	
				Y / N	
				Y / N	
BANK DETAILS					
Name of Bank:			Time at Bank:		
Account Number:			Sort Code:		
Name of Account Holder(s)					
EXIT DETAILS (BRIDGING LOANS) OR ADDITIONAL INFORMATION					

Introducer Declaration

IMPORTANT – I am authorised to act for and on behalf of the applicant(s) named above in this loan application. I have explained that a credit search will be carried out and that information may be left on the clients credit file which others may be able to see in the future and;

- that if false or inaccurate information is identified, details will be passed to fraud prevention, law enforcement and employment referencing agencies to prevent fraud (including insurance claims) and money laundering;
- the Lender and other organisations may access and use information recorded by fraud prevention agencies from other countries;
- that if this a joint application there may be a link between the applicants records at credit and fraud agencies and how this may affect each individual;
- have advised the client of their right to request a copy of information held about them by any credit or fraud agency upon payment of an appropriate fee;
- that further details of how the information held by fraud prevention agencies may be used can be obtained by telephoning Knight Funding.

I confirm that I am acting within my authority and that you may:

1. obtain credit reference searches, which will be recorded and disclosed on any other credit search, or to fraud prevention or law enforcement agencies.
2. take up references to verify the information given;
3. hold the information on your record and/or computer system.

I confirm that the applicant(s) have agreed the information may be used by you or any of your associate companies, to offer products to the applicant(s) unless the applicant(s) inform you or the relevant company in writing. I confirm that I have obtained the valid authority of the applicant(s) to process the personal data in this application and confirm that this information has been obtained fairly and the applicant(s) is/are aware that this information will be disclosed to you and how it may be used.

I confirm that the applicant(s) understand that this is a generic Decision in Principle obtained by Knight Funding and does not constitute a firm offer of loan. The lender may also require further information as necessary.

I confirm that the applicant(s) have given authority for Knight Funding to release information relating to this application to me/us.

Signature of introducer	TICK TO SIGN	PRINT NAME	Date
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Household Information

	Applicant 1		Applicant 2
First Name		First Name	
Surname		Surname	
Date of Birth (dd/mm/yyyy)		Date of Birth (dd/mm/yyyy)	
Anticipated Retirement Age		Anticipated Retirement Age	
No of dependants aged 18 or under		No of dependants aged 19 or over who are not applicants	

All figures should be NET PER MONTH i.e after all deductions of tax, National Insurance and pension contributions

Net Monthly Income

	Applicant 1		Applicant 2
Occupation		Occupation	
Employed Net Monthly Income		Employed Net Monthly Income	
Self-employed Net Monthly Income		Self-employed Net Monthly Income	
Nature of Business (if self-employed)		Nature of Business (if self-employed)	
State Pension		State Pension	
Private Pension(s)		Private Pension(s)	
DWP		DWP	
Tax Credit		Tax Credit	
Working Family Tax Credits		Working Family Tax Credits	
Child Benefit		Child Benefit	
Net Rental Income (less deductions)		Net Rental Income (less deductions)	
Other Income		Other Income	
Other Income (please specify)		Other Income (please specify)	
Total - Applicant 1	£ -	Total - Applicant 2	£ -
Total Monthly Net Income	£ -		

Monthly Household Expenditure

	Household		Housekeeping
Shared Ownership Rent / Ground Rent / Service Charge		Shopping (food, toiletries, nappies, cigarettes, alcohol, cleaning, etc)	
Council Tax		Clothing	
Gas, Electricity, Heating Fuels		Entertainment & Recreation	
Water		Child Related Expenses (child care, maintenance, school meals & fees, etc)	
TV, Internet, Sky/Cable, Telephone, Mobile		Costs for Medical / Care Assistance	
		Other Expenses	
Total	£ -	Total	£ -

	Insurance		Travel
Pension / Life Insurance / Mortgage Repayment Vehicle		How many cars do you have?	
Buildings & Contents Insurance		Car Expenses (MOT, tax, insurance, fuel, etc)	
		Other Travel Expenses	
Total	£ -	Total	£ -

Total Declared Monthly Household Expenditure £ -