

Household Information

	Applicant 1		Applicant 2
First Name		First Name	
Surname		Surname	
Date of Birth (dd/mm/yyyy)		Date of Birth (dd/mm/yyyy)	
Anticipated Retirement Age		Anticipated Retirement Age	
No of dependants aged 18 or under		No of dependants aged 19 or over who are not applicants	

All figures should be NET PER MONTH i.e after all deductions of tax, National Insurance and pension contributions

Net Monthly Income

	Applicant 1		Applicant 2
Occupation		Occupation	
Employed Net Monthly Income		Employed Net Monthly Income	
Self-employed Net Monthly Income		Self-employed Net Monthly Income	
Nature of Business (if self-employed)		Nature of Business (if self-employed)	
State Pension		State Pension	
Private Pension(s)		Private Pension(s)	
DWP		DWP	
Tax Credit		Tax Credit	
Working Family Tax Credits		Working Family Tax Credits	
Child Benefit		Child Benefit	
Net Rental Income (less deductions)		Net Rental Income (less deductions)	
Other Income		Other Income	
Other Income (please specify)		Other Income (please specify)	
Total - Applicant 1	£ -	Total - Applicant 2	£ -
Total Monthly Net Income	£ -		

Monthly Household Expenditure

	Household		Housekeeping
Shared Ownership Rent / Ground Rent / Service Charge		Shopping (food, toiletries, nappies, cigarettes, alcohol, cleaning, etc)	
Council Tax		Clothing	
Gas, Electricity, Heating Fuels		Entertainment & Recreation	
Water		Child Related Expenses (child care, maintenance, school meals & fees, etc)	
TV, Internet, Sky/Cable, Telephone, Mobile		Costs for Medical / Care Assistance	
		Other Expenses	
Total	£ -	Total	£ -

	Insurance		Travel
Pension / Life Insurance / Mortgage Repayment Vehicle		How many cars do you have?	
Buildings & Contents Insurance		Car Expenses (MOT, tax, insurance, fuel, etc)	
		Other Travel Expenses	
Total	£ -	Total	£ -

Total Declared Monthly Household Expenditure £ -